# **3Shape®: Integration with SureSmile® & Case Submission** (Aligner & Ortho)



### Connecting 3Shape Account to SureSmile®

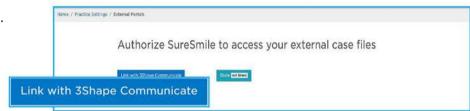
SureSmile users must establish a linkage with their 3Shape accounts.

Step 1. Log into login.suresmile.com

Navigate to the users settings on the top portion of the page,
selecting "Administration", then "Practice Settings"; click on
"Link External Portals".



**Step 2.** Click on "Link with 3Shape Communicate" button. This will prompt a box to appear to fill in the user's credentials.



- **Step 3.** Fill in your 3Shape credentials for the 3Shape Account to continue.
- **Step 4.** A successful linkage will show confirmation.

Authorize SureSmile to access your external case files

Disconnect from 3Shape Communicate

State linked

**Step 5.** Navigate to the SureSmile® Patient Database page; the "3Shape Cases" button will now be available for importing 3Shape scans.



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# SureSmile

0

Search for a patient

All patients

Hide all patients

Indications Case

Jane Doe

Send to:

SureSmile

....

31

### Sending 3Shape Scans to SureSmile®

- Step 1. Log in to the 3Shape portal and sign in with user credentials.
- Step 2. Under "Patients", select the patient in which you are exporting the scan for.
- Step 3. Select the appropriate Digital Impression scan.



Step 4. Select "SureSmile" at the bottom of the page.



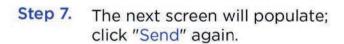
Step 5. Choose delivery date.





Choose delivery date

Step 6. At the top of the screen, click the "Send" icon.







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### Assigning 3Shape Scans to Patients in SureSmile®

**Step 1.** Navigating back to the SureSmile\* Patient Database, click on the "3Shape Cases" tab at the top of the page.

Click the "Synchronize" button below the "Tasks" tab to refresh the scans being imported.



**Step 2.** Locate the scan to be imported and click on the "Assign SureSmile patient" under the Action column to continue.



**Step 3.** The next page that populates will allow user to either create a new patient or find an existing SureSmile patient to assign the scan to.

NOTE: If creating a new patient, choose "Full-service Aligner Staging" under the "Assign Scan data to Order".



#### Case Submission

Step 4. After scan is assigned, the next page will populate, allowing the user to upload patient Photos/X-rays and fill out the Dental Exam and Prescription for placing a SureSmile\* clear aligner order.

